

**NOTICE OF MEETING**

**TO: GOVERNANCE COMMITTEE MEMBERS**

Milton Birdwell, Chair  
Redick Edwards  
Carolyn Matthews  
Bolivar Fraga  
Ryan Mendez

NOTICE IS HEREBY GIVEN that a meeting of the Governance Committee of the Houston Housing Finance Corporation will be held Thursday, March 28, 2024, at 10:30 a.m. Pursuant to the by-laws of Houston Housing Finance Corporation, the meeting will be held via conference telephone. Members of the public are invited to join the telephonic meeting and may make public comments during the public comment portion of the agenda. Interested parties may register to participate in the meeting by sending an e-mail to Kristin Shelton at [kshelton@houstonhfc.com](mailto:kshelton@houstonhfc.com) and providing their name and contact information. The following matters will be addressed at the meeting:

1. Discussion and possible action regarding February 2024 per diems;
2. Other matters.

Adjournment

DATED: February 22, 2024

By: Milton Birdwell, Chair  
Governance Committee



**TO: BOND COMMITTEE MEMBERS**

Albert E. Magill, III, Chair  
Milton Birdwell  
Redick Edwards  
John A. Gonzales  
Ryan Mendez  
Keith W. Bynam

NOTICE IS HEREBY GIVEN that a meeting of the Bond Committee of the Houston Housing Finance Corporation will be held Thursday, March 28, 2024, at 11:00 a.m. Pursuant to the by-laws of Houston Housing Finance Corporation, the meeting will be held via conference telephone. Members of the public are invited to join the telephonic meeting and may make public comments during the public comment portion of the agenda. Interested parties may register to participate in the meeting by sending an e-mail to Kristin Shelton at [kshelton@houstonhfc.com](mailto:kshelton@houstonhfc.com) and providing their name and contact information. The following matters will be addressed at the meeting:

1. Resolution consenting to the transfer of Avenue on 34th Apartments; authorizing the execution and delivery of a first amendment to regulatory agreement and declaration of restrictive covenants in connection with multifamily housing mortgage revenue bonds (Avenue on 34th Apartments project) series 2020; and containing other provisions relating to the subject;
2. Other matters.

Adjournment

DATED: March 23, 2024

By: Albert E. Magill, III, Chair  
Bond Committee

**NOTICE OF MEETING**

**TO: SPECIAL PROJECTS/HOUSING COMMITTEE MEMBERS**

Carolyn Matthews, Chair  
Redick Edwards  
Bolivar Fraga  
Catherine Le  
Albert E. Magill, III  
Sharone Mayberry  
Ray Shackelford  
Milton Birdwell

NOTICE IS HEREBY GIVEN that a meeting of the Special Projects/Housing Committee of the Houston Housing Finance Corporation will be held Thursday, March 28, 2024, at 11:15 a.m. Pursuant to the by-laws of Houston Housing Finance Corporation, the meeting will be held via conference telephone. Members of the public are invited to join the telephonic meeting and may make public comments during the public comment portion of the agenda. Interested parties may register to participate in the meeting by sending an e-mail to Kristin Shelton at [kshelton@houstonhfc.com](mailto:kshelton@houstonhfc.com) and providing their name and contact information. The following matters will be addressed at the meeting:

1. Resolution relating to the Yale Village transaction, including authorizing all filings and agreements with Texas Department of Housing and Community Affairs in connection with applications for low income housing tax credits; and authorizing the formation of 1979 Yale Village Landowner, LLC; and other matters in connection therewith;
2. Resolution relating to the Cordova Apartments transaction, including authorizing all filings and agreements with Texas Department of Housing and Community Affairs in connection with applications for low income housing tax credits; and authorizing the formation of 1979 Cordova Landowner, LLC; and other matters in connection therewith;
3. Discussion and possible action approving a \$3.6MM Land Development revolving term loan to Burghli Land Development for the Solid Rock Village project;
4. Other matters.

Adjournment



DATED: March 23, 2024

By: Carolyn Matthews, Chair  
Special Projects/Housing Committee

**NOTICE OF MEETING**

**TO: FINANCE COMMITTEE MEMBERS**

John A. Gonzales, Chair  
Milton Birdwell  
Redick Edwards  
Carolyn Matthews  
Catherine Le  
Keith W. Bynam

NOTICE IS HEREBY GIVEN that a meeting of the Finance Committee of the Houston Housing Finance Corporation will be held Thursday, March 28, 2024, at 11:30 a.m. Pursuant to the by-laws of Houston Housing Finance Corporation, the meeting will be held via conference telephone. Members of the public are invited to join the telephonic meeting and may make public comments during the public comment portion of the agenda. Interested parties may register to participate in the meeting by sending an e-mail to Kristin Shelton at [kshelton@houstonhfc.com](mailto:kshelton@houstonhfc.com) and providing their name and contact information. The following matters will be addressed at the meeting:

1. Discussion and possible action on approval of expenditures for February 2024;
2. Other matters.

Adjournment

DATED: March 23, 2024

By: John A. Gonzales, Chair  
Finance Committee

**NOTICE OF MEETING**

TO: THE BOARD OF DIRECTORS OF THE HOUSTON HOUSING FINANCE CORPORATION AND ALL OTHER INTERESTED PERSONS:

**NOTICE IS HEREBY GIVEN** that a meeting of the Board of Directors of the Houston Housing Finance Corporation will be held Thursday, March 28, 2024, at 11:45 a.m. Pursuant to the by-laws of Houston Housing Finance Corporation, the meeting will be held via conference telephone. Members of the public are invited to join the telephonic meeting and may make public comments during the public comment portion of the agenda. Interested parties may register to participate in the meeting by sending an e-mail to Kristin Shelton at [kshelton@houstonhfc.com](mailto:kshelton@houstonhfc.com) and providing their name and contact information. The following matters will be addressed at the meeting:

Call to order

Determination of quorum

Introduction of guests

Approval of minutes of prior meeting

Executive Summary of Activities

- Quarterly Report

Governance Committee Report

- Discussion and possible action regarding February 2024 per diems

Bond Committee Report

- RESOLUTION CONSENTING TO THE TRANSFER OF AVENUE ON 34TH APARTMENTS; AUTHORIZING THE EXECUTION AND DELIVERY OF A FIRST AMENDMENT TO REGULATORY AGREEMENT AND DECLARATION OF RESTRICTIVE COVENANTS IN CONNECTION WITH MULTIFAMILY HOUSING MORTGAGE REVENUE BONDS (AVENUE ON 34TH APARTMENTS PROJECT) SERIES 2020; AND CONTAINING OTHER PROVISIONS RELATING TO THE SUBJECT

Special Projects/Housing Committee Report

- RESOLUTION RELATING TO THE YALE VILLAGE TRANSACTION, INCLUDING AUTHORIZING ALL FILINGS AND AGREEMENTS WITH TEXAS DEPARTMENT OF HOUSING AND COMMUNITY AFFAIRS IN CONNECTION WITH

APPLICATIONS FOR LOW INCOME HOUSING TAX CREDITS; AND AUTHORIZING THE FORMATION OF 1979 YALE VILLAGE LANDOWNER, LLC; AND OTHER MATTERS IN CONNECTION THEREWITH

- RESOLUTION RELATING TO THE CORDOVA APARTMENTS TRANSACTION, INCLUDING AUTHORIZING ALL FILINGS AND AGREEMENTS WITH TEXAS DEPARTMENT OF HOUSING AND COMMUNITY AFFAIRS IN CONNECTION WITH APPLICATIONS FOR LOW INCOME HOUSING TAX CREDITS; AND AUTHORIZING THE FORMATION OF 1979 CORDOVA LANDOWNER, LLC; AND OTHER MATTERS IN CONNECTION THEREWITH
- Discussion and possible action approving a \$3.6MM Land Development revolving term loan to Burghli Land Development for the Solid Rock Village project

#### Finance Committee Report

- RESOLUTION APPROVING THE EXPENDITURES OF THE HOUSTON HOUSING FINANCE CORPORATION (“HHFC”)

#### Human Resources/Personnel Committee Report

Closed Meeting in accordance with TX Govt. Code § 551.101 et seq:

- Determination of quorum
- Announce date, time, a quorum is present, that a closed meeting will be held to deliberate (but to take no final action) on the following matters: Personnel. Regarding the appointment, employment, evaluation, duties, discipline, or dismissal of an employee (TX Govt. Code § 551.074)
- Announce adjournment of closed meeting

#### Open

- Discussion and possible action regarding office personnel;

#### Adjournment

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Carolyn Matthews, Secretary